



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

02nd March 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, March 2, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,286.83	30.49	0.42%	-0.07%	8,472.15	6,861.80	43.30	1.83	24.87	4.21
Premier Index	8,123.45	36.06	0.45%	0.10%	9,437.37	7,653.27	34.01	1.88	20.01	4.75
Main Index	5,561.14	16.84	0.30%	-0.64%	6,600.62	5,190.37	9.29	1.65	42.69	2.21
NIC 50 Index	9,077.30	36.51	0.40%	-0.07%	10,553.82	8,674.16	33.31	1.88	20.01	4.75

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	31.40	100.19
Premier Index	26.64	69.24
Main Index	4.76	30.95
NIC 50 Index	30.15	85.39

Market Breadth	UP	Down	No Chg
All Share Index	59	39	54
Premier Index	13	8	4
Main Index	46	31	50
NIC 50 Index	23	18	9

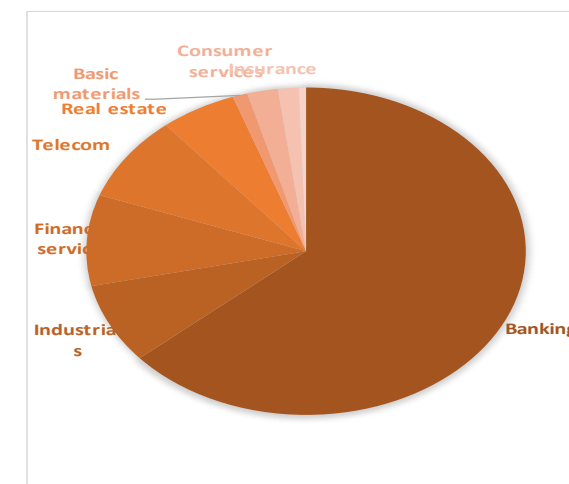
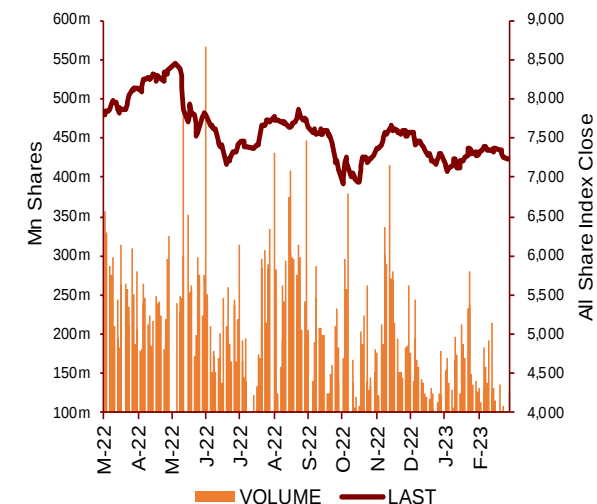
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Madar Investment	0.100	30	9.94%
Wethaq Takaful Insurance	0.023	0.023	8.57%
Kuwait and Middle East Financi	0.095	21,199	6.75%
Al-Enmaa Real Estate	0.055	198	5.97%
Warba Insurance and Reinsuranc	0.162	61,843	5.88%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Automated Systems	0.089	1,683	-9.39%
Taameer Real Estate Inves	0.019	46,169	-6.57%
UniCap Investment and Fini	0.049	1,296	-5.27%
Senergy Holding	0.035	3,080	-4.95%
United Projects for Aviation	0.201	1,005	-4.74%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.861	9.44	0.35%
National Bank of Kuwait	1.095	4.16	1.11%
Gulf Bank	0.309	2.07	0.32%
Mobile Telecommunications	0.556	1.36	0.00%
Agility Public Warehousing	0.601	1.36	0.17%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.861	10.96	0.35%
Kuwait Projects Company	0.118	7.94	5.36%
GFH Financial Group	0.077	6.88	0.78%
Gulf Bank	0.309	6.71	0.32%
Kuwait Investment	0.127	6.50	2.42%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,824.14	8.300	0.46%	1.2%	1,992.2	1,680.0	27.205	1.31	25.02	2.21
Industrials	987.74	-1.210	-0.12%	-8.3%	1,443.6	949.2	3.381	0.96	23.62	3.18
Financial services	1,247.61	14.640	1.19%	-1.9%	1,678.3	1,190.4	3.840	0.93	80.83	3.06
Telecom	1,175.53	3.920	0.33%	-0.8%	1,514.7	1,120.2	3.597	1.72	15.20	2.80
Real estate	1,136.60	-1.350	-0.12%	-5.9%	1,413.0	1,130.7	2.399	0.68	30.82	1.41
Basic materials	849.11	4.070	0.48%	-2.3%	1,233.3	800.8	0.469	1.00	8.19	6.21
Consumer services	480.62	0.000	0.00%	0.1%	739.2	443.8	0.962	2.03	13.07	1.49
Insurance	1,631.75	3.220	0.20%	5.0%	1,651.2	1,455.6	0.650	0.88	14.34	4.92
Health care	460.03	0.000	0.00%	-0.4%	807.0	410.7	0.228	38.30	13.40	1.01
Energy	1,014.43	-1.060	-0.10%	-10.8%	1,390.5	975.7	0.205	0.70	10.42	1.84
Utilities	478.95	0.000	0.00%	-3.2%	600.0	463.2	0.200	1.69	14.97	9.89
Consumer goods	1,457.77	5.070	0.35%	-2.3%	1,634.7	1,351.5	0.145	0.96	NM	1.99
Technology	646.02	-66.930	-9.39%	2.4%	800.3	539.1	0.009	0.79	NM	-
	7,286.83	30.49	0.42%	-0.1%	8,472.2	6,861.8	43.30	1.83	24.87	4.21



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, March 2, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.095	0.012	1.11%	2.04	16.29	3.23	8,270	3%	2%	4.16	3.80	12.6%	1.6%	1.143	0.962	24.32%
Kuwait Finance House	0.861	0.003	0.35%	1.96	26.44	1.75	11,475	1%	5%	9.44	10.96	8.6%	1.5%	1.039	0.754	33.74%
Mobile Telecommunications	0.556	0.000	0.00%	2.00	12.79	5.94	2,406	0%	-1%	1.36	2.45	15.7%	4.3%	0.698	0.541	7.07%
Boubyan Bank	0.760	0.002	0.26%	2.99	54.40	0.79	2,841	-1%	-5%	0.46	0.60	6.2%	0.7%	0.965	0.718	8.35%
Agility Public Warehousing	0.601	0.001	0.17%	1.11	39.62	2.78	1,534	0%	-17%	1.36	2.26	2.3%	1.9%	1.062	0.563	4.51%
Mabanee Co.	0.781	-0.005	-0.64%	1.69	15.88	1.68	970	0%	-8%	0.15	0.20	11.1%	5.5%	0.910	0.720	2.85%
Gulf Bank	0.309	0.001	0.32%	1.37	15.89	3.25	989	2%	-2%	2.07	6.71	8.9%	0.9%	0.385	0.291	2.91%
Burgan Bank	0.225	-0.001	-0.44%	0.82	17.84	2.11	739	0%	3%	0.18	0.80	4.6%	0.8%	0.307	0.205	2.17%
Human Soft Holding	3.677	-0.023	-0.62%	3.34	8.83	10.81	447	0%	4%	0.60	0.16	38.2%	32.3%	3.727	3.060	1.32%
Warba Bank	0.231	0.001	0.43%	1.24	31.34	1.30	462	0%	-2%	0.44	1.91	3.7%	0.5%	0.289	0.216	1.36%
Boubyan Petrochemical	0.785	0.005	0.64%	1.55	8.22	7.69	409	1%	-2%	0.06	0.08	20.1%	10.5%	1.125	0.750	1.20%
Kuwait Projects Company Holding	0.118	0.006	5.36%	0.60	NM	4.46	573	4%	5%	0.93	7.94	-2.8%	0.0%	0.215	0.099	1.68%
Shamal Al-Zour Al-Oula Power & Water	0.182	0.000	0.00%	1.69	14.97	9.89	200	0%	-3%	0.07	0.39	14.8%	2.7%	0.228	0.176	0.59%
National Industries Group Holding	0.207	0.001	0.49%	0.92	10.43	5.39	445	0%	-5%	0.24	1.16	5.3%	2.9%	0.314	0.205	1.31%
Boursa Kuwait Securities Co	2.022	-0.003	-0.15%	6.20	22.55	4.20	406	0%	-1%	0.17	0.08	28.6%	20.9%	2.870	1.880	1.19%
Kuwait International Bank	0.196	-0.001	-0.51%	0.60	24.78	2.03	208	-1%	0%	0.61	3.09	2.4%	0.4%	0.259	0.186	0.61%
Jazeera Airways	1.760	0.000	0.00%	10.60	19.28	2.61	387	1%	-7%	0.48	0.27	60.3%	8.1%	2.099	1.510	1.14%
Alafco Aviation Lease and Finance	0.203	0.003	1.50%	0.87	NM	0.00	193	3%	0%	0.08	0.40	-24.2%	-4.9%	0.227	0.162	0.57%
Mezzan Holding	0.395	0.000	0.00%	1.25	NM	3.97	123	1%	1%	0.39	0.99	-7.2%	-2.8%	0.593	0.345	0.36%
Gulf Cable and Electrical Industries Group	1.188	-0.013	-1.08%	1.14	11.48	5.00	248	0%	-2%	0.16	0.13	10.2%	NM	1.850	0.967	0.73%
National Investments	0.231	-0.002	-0.86%	0.94	17.00	19.31	184	1%	-3%	0.04	0.18	5.4%	4.4%	0.475	0.211	0.54%
Alimtiq Investment Group	0.059	0.000	0.17%	0.37	NM	15.18	61	-1%	-21%	0.05	0.77	-2.5%	-1.0%	0.138	0.059	0.18%
Kuwait Real Estate	0.111	0.001	0.91%	0.81	16.23	2.65	103	0%	3%	0.13	1.18	4.9%	1.9%	0.169	0.097	0.30%
Integrated Holding	0.367	-0.001	-0.27%	1.49	23.83	2.72	93	1%	-1%	0.36	0.97	6.4%	4.1%	0.478	0.321	0.27%
ALI ALGanim	0.879	0.009	1.03%	7.60	12.04	0.00	241	0%	9%	0.31	0.35	31.0%	12.3%	0.966	0.750	0.71%
Kuwait Investment	0.127	0.003	2.42%	4.89	111.40	20.16	67	-3%	-16%	0.82	6.50	0.5%	1.3%	0.300	0.113	0.20%
Arzan Financial Group for Financing and Investment	0.118	-0.001	-0.84%	5.12	11.73	2.03	95	0%	3%	0.25	2.16	6.9%	5.1%	0.180	0.109	0.28%
Aayan Leasing and Investment	0.142	0.001	0.71%	5.33	10.70	0.00	94	1%	7%	0.29	2.04	10.0%	6.9%	0.204	0.104	0.28%
Commercial Real Estate	0.101	-0.001	-1.18%	4.91	20.45	4.90	177	-2%	2%	0.37	3.71	3.0%	1.7%	0.129	0.094	0.52%
Heavy Engineering Industries and Shipbuilding	0.617	-0.001	-0.16%	5.93	20.44	3.24	111	0%	1%	0.07	0.11	8.1%	3.2%	0.960	0.560	0.33%
GFH Financial Group	0.077	0.001	0.78%	5.17	9.36	6.35	269	1%	1%	0.53	6.88	9.2%	1.1%	0.109	0.073	0.79%
Total		36.06	0.45%	1.88	20.01	4.75	34,007	0.8%	0.1%	24.30	47.50					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.095	0.012	1.11%	2.04	16.3	3.23	8,270	2.6%	1.6%	12.6%	1.6%
Kuwait Finance House	0.861	0.003	0.35%	1.96	26.4	1.75	11,475	0.6%	4.6%	8.6%	1.5%
Mobile Telecommunications	0.556	0.000	0.00%	2.00	12.8	5.94	2,406	-0.4%	-1.2%	15.7%	4.3%
Boubyan Bank	0.760	0.002	0.26%	2.99	54.4	0.79	2,841	-0.5%	-4.8%	6.2%	0.7%
Agility Public Warehousing	0.601	0.001	0.17%	1.11	39.6	2.78	1,534	-0.3%	-16.5%	2.3%	1.9%
Mabanee Co.	0.781	-0.005	-0.64%	1.69	15.9	1.68	970	-0.4%	-7.9%	11.1%	5.5%
Gulf Bank	0.309	0.001	0.32%	1.37	15.9	3.25	989	2.0%	-1.6%	8.9%	0.9%
Burgan Bank	0.225	-0.001	-0.44%	0.82	17.8	2.11	739	0.0%	2.7%	4.6%	0.8%
Human Soft Holding	3.677	-0.023	-0.62%	3.34	8.8	10.81	447	-0.1%	4.5%	38.2%	32.3%
Warba Bank	0.231	0.001	0.43%	1.24	31.3	1.30	462	0.0%	-1.7%	3.7%	0.5%
Boubyan Petrochemical	0.785	0.005	0.64%	1.55	8.2	7.69	409	0.9%	-1.9%	20.1%	10.5%
Kuwait Projects Company Holding	0.118	0.006	5.36%	0.60	NM	4.46	573	4.4%	5.4%	-2.8%	0.0%
Shamal Al-Zour Al-Oula Power & Water	0.182	0.000	0.00%	1.69	15.0	9.89	200	0.0%	-3.2%	14.8%	2.7%
National Industries Group Holding	0.207	0.001	0.49%	0.92	10.4	5.39	445	0.5%	-4.6%	5.3%	2.9%
Boursa Kuwait Securities Co	2.022	-0.003	-0.15%	6.20	22.5	4.20	406	0.0%	-1.5%	28.6%	20.9%
Kuwait International Bank	0.196	-0.001	-0.51%	0.60	24.8	2.03	208	-0.5%	0.0%	2.4%	0.4%
Jazeera Airways	1.760	0.000	0.00%	10.60	19.3	2.61	387	1.1%	-7.4%	60.3%	8.1%
Alafco Aviation Lease and Finance	0.203	0.003	1.50%	0.87	NM	0.00	193	2.5%	0.0%	-24.2%	-4.9%
Mezzan Holding	0.395	0.000	0.00%	1.25	NM	3.97	123	0.5%	0.5%	-7.2%	-2.8%
Gulf Cable and Electrical Industries Group	1.188	-0.013	-1.08%	1.14	11.5	5.00	248	0.2%	-2.2%	10.2%	8.4%
National Investments	0.231	-0.002	-0.86%	0.94	17.0	19.31	184	0.9%	-2.5%	5.4%	4.4%
Alimtiq Investment Group	0.059	0.000	0.17%	0.37	NM	15.18	61	-0.7%	-20.7%	-2.5%	-1.0%
Kuwait Real Estate	0.111	0.001	0.91%	0.81	16.2	2.65	103	0.0%	2.8%	4.9%	1.9%
Integrated Holding	0.367	-0.001	-0.27%	1.49	23.8	2.72	93	1.1%	-0.8%	6.4%	4.1%
ALI ALGanim	0.879	0.009	1.03%	3.30	12.0	0.00	241	-0.1%	9.2%	31.0%	12.3%
Kuwait Investment	0.127	0.003	2.42%	0.59	111.4	20.16	67	-3.1%	-16.4%	0.5%	1.3%
Arzan Financial Group for Financing and Inves	0.118	-0.001	-0.84%	0.82	11.7	2.03	95	0.0%	2.6%	6.9%	5.1%
Aayan Leasing and Investment	0.142	0.001	0.71%	1.03	10.7	0.00	94	1.4%	6.8%	10.0%	6.9%
Commercial Real Estate	0.101	-0.001	-1.18%	0.61	20.4	4.90	177	-2.1%	1.9%	3.0%	1.7%
Heavy Engineering Industries and Shipbuilding	0.617	-0.001	-0.16%	1.63	20.4	3.24	111	-0.5%	0.7%	8.1%	3.2%
GFH Financial Group	0.077	0.001	0.78%	0.87	9.4	6.35	269	1.2%	1.4%	9.2%	1.1%
Total		36.06	0.45%	1.88	20.01	4.75	33,766	0.8%	0.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,123	36.06	0.45%	8,087	8,300	28	33,766	0.8%	0.2%	9,437	7,653

Top 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.118	0.006	5.36%	0.112	0.135	56	573	4.4%	5.4%	0.215	0.099
Alafco Aviation Lease and Finance	0.203	0.003	1.50%	0.204	0.194	33	193	2.5%	0.0%	0.227	0.162
National Bank of Kuwait	1.095	0.012	1.11%	1.093	1.065	37	8,270	2.6%	1.6%	1.143	0.962
ALI ALGanim	0.879	0.009	1.03%	0.832	#VALUE!	60	241	-0.1%	9.2%	0.966	0.750
Kuwait Real Estate	0.111	0.001	0.91%	0.109	0.121	55	103	0.0%	2.8%	0.169	0.097

Middel Performrs (Today`s Price Change)

Boubyan Petrochemical	0.785	0.005	0.64%	0.791	0.869	38	409	0.9%	-1.9%	1.125	0.750
National Industries Group Holding	0.207	0.001	0.49%	0.213	0.244	21	445	0.5%	-4.6%	0.314	0.205
Kuwait Finance House	0.861	0.003	0.35%	0.834	0.851	44	11,475	0.6%	4.6%	1.039	0.754
Gulf Bank	0.309	0.001	0.32%	0.312	0.330	31	989	2.0%	-1.6%	0.385	0.291
Boubyan Bank	0.760	0.002	0.26%	0.786	0.809	36	2,841	-0.5%	-4.8%	0.965	0.718
Agility Public Warehousing	0.601	0.001	0.17%	0.625	0.768	48	1,534	-0.3%	-16.5%	1.062	0.563
Mobile Telecommunications	0.556	0.000	0.00%	0.556	0.589	48	2,406	-0.4%	-1.2%	0.698	0.541
Mezzan Holding	0.395	0.000	0.00%	0.100	0.100	51	123	0.5%	0.5%	1.210	0.996
Shamal Al-Zour Al-Oula Power & Water	0.182	0.000	0.00%	0.183	0.196	45	200	0.0%	-3.2%	0.228	0.176
Boursa Kuwait Securities Co	2.022	-0.003	-0.15%	2.051	2.257	54	406	0.0%	-1.5%	2.870	1.880
Integrated Holding	0.367	-0.001	-0.27%	0.367	0.383	47	93	1.1%	-0.8%	0.478	0.321
Burgan Bank	0.225	-0.001	-0.44%	0.224	0.234	42	739	0.0%	2.7%	0.307	0.205

Bottom 5 Performrs (Today`s Price Change)

Kuwait International Bank	0.196	-0.001	-0.51%	0.198	0.206	21	208	-0.5%	0.0%	0.259	0.186
Human Soft Holding	3.677	-0.023	-0.62%	3.484	3.333	87	447	-0.1%	4.5%	3.727	3.060
Mabanee Co.	0.781	-0.005	-0.64%	0.832	0.830	21	970	-0.4%	-7.9%	0.910	0.720
National Investments	0.231	-0.002	-0.86%	0.239	0.274	37	184	0.9%	-2.5%	0.475	0.211
Gulf Cable and Electrical Industries Group	1.188	-0.013	-1.08%	1.208	1.312	29	248	0.2%	-2.2%	1.850	0.967

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.095	0.012	1.11%	2.04	16.29	3.23	8,270	2.6%	1.6%	4.16	3.80	12.6%	1.6%	1.143	0.962	19.10%
Kuwait Finance House	0.861	0.003	0.35%	1.96	26.44	1.75	11,475	0.6%	4.6%	9.44	10.96	8.6%	1.5%	1.039	0.754	26.51%
Boubyan Bank	0.760	0.002	0.26%	2.99	54.40	0.79	2,841	-0.5%	-4.8%	0.46	0.60	6.2%	0.7%	0.965	0.718	6.56%
Commercial Bank of Kuwait	0.504	0.001	0.20%	1.49	18.05	3.98	998	0.2%	0.8%	0.00	0.00	7.5%	1.3%	0.549	0.447	2.31%
Gulf Bank	0.309	0.001	0.32%	1.37	15.89	3.25	989	2.0%	-1.6%	2.07	6.71	8.9%	0.9%	0.385	0.291	2.28%
Burgan Bank	0.225	-0.001	-0.44%	0.82	17.84	2.11	739	0.0%	2.7%	0.18	0.80	4.6%	0.8%	0.307	0.205	1.71%
Ahli United Bank	0.276	0.000	0.00%	0.93	21.65	1.73	622	-0.4%	-2.8%	0.04	0.16	4.5%	0.8%	0.324	0.250	1.44%
Warba Bank	0.231	0.001	0.43%	1.24	31.34	1.30	462	0.0%	-1.7%	0.44	1.91	3.7%	0.5%	0.289	0.216	1.07%
Al Ahli Bank of Kuwait	0.340	-0.001	-0.29%	1.01	23.53	1.40	602	-1.2%	4.9%	0.39	1.15	4.2%	0.5%	0.355	0.262	1.39%
Kuwait International Bank	0.196	-0.001	-0.51%	0.60	24.78	2.03	208	-0.5%	0.0%	0.61	3.09	2.4%	0.4%	0.259	0.186	0.48%
Total Banking Sector - 10 Companies							27,205			17.80	29.19					62.84%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.785	0.005	0.64%	1.55	8.22	7.69	409	0.90%	-1.88%	0.06	0.08	20.1%	10.5%	1.125	0.750	0.95%
Al Kout Industrial Projects	0.390	0.000	0.00%	1.28	4.49	10.26	39	0.00%	0.00%	0.00	0.00	31.0%	21.9%	0.545	0.390	0.09%
Kuwait Foundry	0.280	-0.005	-1.75%	1.15	11.88	0.00	20	-1.75%	-4.76%	0.00	0.00	10.8%	10.4%	0.347	0.260	0.05%
Total Basic Materials - 3 Companies							469			0.07	0.09					1.08%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.395	0.000	0.00%	1.25	NM	3.97	123	0.5%	0.5%	0.39	0.99	-7.2%	-2.8%	0.593	0.345	0.28%
Livestock Transport and Trading	0.108	0.000	0.00%	0.67	NM	0.00	23	0.0%	-1.8%	0.00	0.00	-14.5%	-8.2%	0.172	0.100	0.05%
Total Consumer Goods - 2 Companies							145			0.39	0.99					0.34%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.760	0.000	0.00%	10.60	19.28	2.61	387	1.1%	-7.4%	0.48	0.27	60.3%	8.1%	2.099	1.510	0.89%
Kuwait National Cinema	0.996	0.000	0.00%	1.15	12.09	3.01	92	-0.2%	4.8%	0.00	0.00	9.9%	4.3%	1.133	0.850	0.21%
Oula Fuel Marketing	0.142	0.004	2.90%	0.87	14.17	3.62	57	-4.2%	-2.1%	0.00	0.03	5.9%	3.1%	0.168	0.137	0.13%
Al Soor Fuel Marketing	0.137	-0.001	-0.72%	0.84	17.30	3.62	55	-2.8%	-8.1%	0.00	0.01	4.7%	3.5%	0.166	0.137	0.13%
Sultan Center Food Products	0.093	-0.002	-2.11%	0.59	NM	0.00	26	-3.0%	-14.7%	0.02	0.26	-23.2%	-5.5%	0.230	0.091	0.06%
Jiyad Holding	0.017	0.000	0.59%	0.20	NM	0.00	3	0.0%	-26.7%	0.02	0.95	-16.5%	-11.4%	0.089	0.015	0.01%
IFA Hotels and Resorts	0.027	0.000	-0.74%	2.64	4.09	0.00	17	-3.6%	-5.3%	0.00	0.14	65.1%	2.5%	0.062	0.025	0.04%
Kuwait Resorts	0.079	-0.001	-1.13%	0.51	12.02	3.68	15	3.1%	-2.5%	0.00	0.00	4.2%	3.8%	0.104	0.067	0.04%
Future Kid Entertainment and Real Estate	0.113	0.000	0.00%	0.95	8.67	0.00	12	-4.2%	1.8%	0.00	0.00	11.6%	5.5%	0.133	0.078	0.03%
Al Eid Food	0.241	0.003	1.26%	1.85	14.35	2.87	41	0.0%	-1.2%	0.04	0.18	13.4%	10.2%	0.304	0.207	0.09%
Kuwait Hotels	0.179	0.000	0.00%	2.12	16.71	0.00	10	0.0%	1.1%	0.00	0.00	13.0%	8.8%	0.201	0.085	0.02%
Palms Agro Production	0.083	0.000	0.00%	0.82	NM	0.00	4	0.0%	5.8%	0.00	0.00	-9.5%	-7.6%	0.083	0.043	0.01%
ALI ALGanim	0.879	0.009	1.03%	3.30	12.04	0.00	241	-0.1%	nm	0.31	0.35	31.0%	12.3%	0.966	0.750	0.56%
Total Consumer Services - 13 Companies							962			0.88	2.19					2.22%

DAILY MARKET COVERAGE REPORT

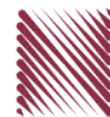
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.365	0.002	0.55%	2.15	5.76	5.89	411	0.3%	-2.9%	0.25	0.70	NM	NM	0.435	0.350	0.95%
Kuwait Projects Company Holding	0.118	0.006	5.36%	0.60	NM	4.46	573	4.4%	5.4%	0.93	7.94	-2.8%	0.0%	0.215	0.099	1.32%
National Industries Group Holding	0.207	0.001	0.49%	0.92	10.43	5.39	445	0.5%	-4.6%	0.24	1.16	5.3%	2.9%	0.314	0.205	1.03%
Boursa Kuwait Securities Co	2.022	-0.003	-0.15%	6.20	22.55	4.20	406	0.0%	-1.5%	0.17	0.08	28.6%	20.9%	2.870	1.880	0.94%
GFH Financial Group	0.077	0.001	0.78%	0.87	9.36	6.35	269	1.2%	1.4%	0.53	6.88	9.2%	1.1%	0.109	0.073	0.62%
National Investments	0.231	-0.002	-0.86%	0.94	17.00	19.31	184	0.9%	-2.5%	0.04	0.18	5.4%	4.4%	0.475	0.211	0.43%
Tamdeen Investment	0.605	0.000	0.00%	0.65	15.84	1.65	203	0.0%	-0.8%	0.00	0.00	4.4%	3.5%	0.625	0.309	0.47%
Alimtiqaz Investment Group	0.059	0.000	0.17%	0.37	NM	15.18	61	-0.7%	-20.7%	0.05	0.77	-2.5%	-1.0%	0.138	0.059	0.14%
Commercial Facilities	0.189	0.002	1.07%	0.60	9.26	8.02	96	0.5%	5.6%	0.01	0.06	6.5%	3.7%	0.226	0.165	0.22%
Aayan Leasing and Investment	0.142	0.001	0.71%	1.03	10.70	0.00	94	1.4%	6.8%	0.29	2.04	10.0%	6.9%	0.204	0.104	0.22%
Kuwait Investment	0.127	0.003	2.42%	0.59	111.40	20.16	67	-3.1%	-16.4%	0.82	6.50	0.5%	1.3%	0.300	0.113	0.15%
Noor Financial Investment	0.180	-0.001	-0.55%	1.13	5.08	2.65	92	0.0%	1.7%	0.04	0.21	22.0%	16.2%	0.276	0.162	0.21%
Arzan Financial Group for Financing and Investmei	0.118	-0.001	-0.84%	0.82	11.73	2.03	95	0.0%	2.6%	0.25	2.16	6.9%	5.1%	0.180	0.109	0.22%
Kuwait Financial Centre	0.103	0.001	0.98%	0.50	18.07	9.34	52	-1.9%	-1.9%	0.03	0.28	2.7%	2.2%	0.182	0.098	0.12%
Gulf Investment House	0.413	0.006	1.47%	3.94	1,652	0.00	168	3.5%	4.6%	0.00	0.00	0.2%	0.6%	0.464	0.217	0.39%
Arabi Group Holdings	0.395	-0.004	-1.00%	2.33	NM	0.00	67	-0.7%	22.7%	0.75	1.86	-22.8%	-3.1%	0.499	0.200	0.16%
Kuwait and Middle East Financial Investment	0.095	0.006	6.75%	0.82	12.77	7.87	21	8.7%	0.4%	0.02	0.22	6.4%	3.1%	0.175	0.084	0.05%
Privatization Holding	0.030	0.000	-1.32%	0.25	NM	0.00	18	-1.6%	-16.7%	0.00	0.02	-6.7%	-5.5%	0.054	0.029	0.04%
Asiya Capital Investments	0.054	0.002	2.88%	0.49	3.39	0.00	42	-8.7%	-6.1%	0.12	2.22	15.5%	15.2%	0.071	0.037	0.10%
Umm Al Qaiwain General Investment Co	0.100	0.000	0.00%	0.59	6.38	5.00	36	0.0%	3.8%	0.00	0.00	NM	NM	0.106	0.086	0.08%
Securities House	0.067	0.003	4.06%	0.69	12.28	0.00	28	3.9%	-6.2%	0.01	0.18	5.5%	4.7%	0.096	0.052	0.07%
Kamco Investment	0.113	0.001	0.89%	0.62	7.03	8.93	39	2.7%	9.7%	0.18	1.58	9.0%	4.2%	0.167	0.089	0.09%
First Investment	0.044	-0.002	-3.30%	0.40	50.00	0.00	20	-2.2%	-30.0%	0.10	2.37	0.8%	0.8%	0.104	0.040	0.05%
Inovest BSC Public	0.077	0.002	2.13%	0.00	NM	0.00	23	-4.1%	-12.6%	0.00	0.03	2.9%	1.8%	0.189	0.070	0.05%
Coast Investment and Development	0.090	0.004	4.65%	0.92	28.21	5.81	42	-4.3%	7.1%	0.00	0.00	3.2%	3.1%	0.125	0.066	0.10%
Al Madar Investment	0.100	0.009	9.94%	0.94	50.25	0.00	21	-9.5%	-12.7%	0.00	0.00	1.9%	1.9%	0.116	0.083	0.05%
Bayan Investment	0.041	0.000	0.00%	0.86	NM	0.00	13	0.0%	0.0%	0.00	0.00	-22.5%	-12.0%	0.055	0.036	0.03%
Al Manar Financing and Leasing	0.061	0.000	0.00%	0.59	12.94	0.00	16	0.0%	4.3%	0.00	0.00	4.3%	3.6%	0.079	0.049	0.04%
Manazel Holding	0.022	0.001	2.33%	0.50	6.88	0.00	9	-0.5%	-19.1%	0.01	0.32	7.0%	2.2%	0.052	0.020	0.02%
KFIC Investment	0.070	0.000	0.00%	0.53	NM	0.00	22	0.7%	7.9%	0.00	0.00	-1.6%	-1.1%	0.094	0.055	0.05%
National International Holding	0.130	0.000	0.00%	0.79	17.86	3.73	29	0.8%	0.0%	0.12	0.91	4.1%	2.8%	0.167	0.091	0.07%
Osoul Investment	0.098	0.000	0.00%	0.87	NM	10.80	12	0.0%	0.2%	0.00	0.00	-2.0%	-1.8%	0.118	0.062	0.03%
UniCap Investment and Finance	0.049	-0.003	-5.27%	0.55	57.06	0.00	11	-1.2%	-20.4%	0.00	0.03	NM	NM	0.076	0.048	0.03%
Amar Finance and Leasing	0.062	0.000	0.00%	0.58	5.23	0.00	12	0.0%	-1.9%	0.00	0.00	11.8%	11.0%	0.076	0.058	0.03%
Gulf North Africa Holding	0.159	0.002	1.27%	1.72	59.40	0.00	20	3.9%	-5.9%	0.16	1.02	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.093	0.000	0.11%	0.60	7.74	0.00	23	-1.7%	-5.8%	0.01	0.05	NM	NM	0.118	0.082	0.05%
Credit Rating and Collection	0.022	0.000	0.00%	0.71	44.49	0.00	4	0.0%	0.0%	0.00	0.00	1.6%	1.6%	0.031	0.014	0.01%
Ekttitab Holding	0.009	0.000	1.11%	0.30	NM	0.00	3	2.2%	-12.5%	0.01	1.13	-17.2%	-13.2%	0.021	0.008	0.01%
Kuwait Emirates Holding Co	0.000	0.000	0.00%	0.34	5.62	0.00	0	0.0%	-6.6%	0.00	0.00	8.6%	6.2%	0.054	0.026	0.00%
Warba Capital Holding	0.086	0.000	0.00%	0.96	NM	0.00	9	-0.8%	6.3%	0.00	0.01	-0.4%	-0.4%	0.106	0.070	0.02%
National Consumer Holding	0.119	0.000	0.00%	1.29	NM	0.00	36	0.0%	7.2%	0.05	0.39	-2.3%	-2.3%	0.158	0.097	0.08%
Al Deera Holding	0.158	0.000	0.00%	1.14	10.41	0.00	14	0.0%	-1.3%	0.00	0.00	9.0%	4.8%	0.192	0.136	0.03%
AL Safat Investment	0.101	0.000	0.00%	1.32	NM	0.00	29	-1.9%	-5.6%	0.02	0.18	-2.8%	-2.1%	0.270	0.091	0.07%
Gulf Franchising Holding	0.087	0.000	0.00%	1.10	3.27	0.00	3	0.0%	-3.2%	0.00	0.00	40.5%	13.1%	0.148	0.063	0.01%
Total Financial Services - 44 Companies							3,836			5.20	41.51					8.86%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Weeks High
Company	Close (KD)	Day ?	Day % ?	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.46	13.41	0.00	146	0.0%	-5.8%	0.00	0.00	19.6%	12.5%	1.378
Advanced Technology	0.494	0.000	0.00%	1.10	13.39	3.04	74	0.0%	12.3%	0.00	0.00	8.4%	1.7%	0.568
Yiaco Medical	4.853	0.000	0.00%	111.34	NM	0.00	8	0.0%	0.0%	0.00	0.00	-178.5%	-3.6%	5.004
Total Health Care - 3 Companies							228			0.00	0.00			

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Weeks High
Company	Close (KD)	Day ?	Day % ?	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High
Agility Public Warehousing	0.601	0.001	0.17%	1.11	39.62	2.78	1,534	-0.3%	-16.5%	1.36	2.26	2.3%	1.9%	1.062
Human Soft Holding	3.677	-0.023	-0.62%	3.34	8.83	10.81	447	-0.1%	4.5%	0.60	0.16	38.2%	32.3%	3.727
Alafco Aviation Lease and Finance	0.203	0.003	1.50%	0.87	NM	0.00	193	2.5%	0.0%	0.08	0.40	-24.2%	-4.9%	0.227
Kuwait Cement	0.206	0.000	0.00%	0.76	146.10	2.43	147	-3.7%	-7.6%	0.00	0.01	0.5%	0.3%	0.287
Gulf Cable and Electrical Industries Group	1.188	-0.013	-1.08%	1.14	11.48	5.00	248	0.2%	-2.2%	0.16	0.13	10.2%	8.4%	1.850
Integrated Holding	0.367	-0.001	-0.27%	1.49	23.83	2.72	93	1.1%	-0.8%	0.36	0.97	6.4%	4.1%	0.478
Kuwait Portland Cement	0.831	-0.019	-2.24%	1.14	17.16	8.24	83	1.5%	1.7%	0.00	0.00	6.6%	4.8%	1.160
Educational Holding Group	2.400	-0.100	-4.00%	3.23	8.26	0.00	50	-4.0%	-5.9%	0.00	0.00	37.3%	17.5%	3.300
United Projects for Aviation Services	0.201	-0.010	-4.74%	0.73	43.41	0.00	76	-4.7%	-1.5%	0.00	0.01	1.7%	1.0%	0.290
Heavy Engineering Industries and Shipbuilding	0.617	-0.001	-0.16%	1.63	20.44	3.24	111	-0.5%	0.7%	0.07	0.11	8.1%	3.2%	0.960
National Industries	0.185	0.004	2.21%	0.76	11.66	5.52	65	2.2%	-4.6%	0.00	0.01	6.5%	4.7%	0.252
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.208
Kuwait Company for Process Plant Construction a	0.306	-0.003	-0.97%	1.19	17.18	8.01	36	4.1%	3.0%	0.00	0.01	6.9%	4.1%	0.513
Ras Al Khaimah for White Cement and Constructi	0.123	0.000	0.00%	0.93	25.68	6.74	62	0.0%	-7.5%	0.00	0.00	3.6%	3.0%	0.175
Combined Group Contracting	0.443	0.013	3.02%	1.57	8.45	5.81	76	2.1%	-2.4%	0.24	0.54	19.6%	4.8%	0.500
Kuwait and Gulf Link Transport	0.060	0.001	1.01%	0.35	2.06	0.00	17	0.7%	2.2%	0.00	0.00	18.8%	4.3%	0.082
Shuaiba Industrial	0.158	0.000	0.00%	0.85	12.11	7.59	16	0.0%	-1.9%	0.00	0.01	7.0%	5.7%	0.310
National Cleaning	0.035	0.000	0.00%	0.28	NM	0.00	8	0.0%	4.5%	0.00	0.00	-12.6%	-3.7%	0.057
Mubarrad Holding	0.077	0.000	0.00%	0.59	8.13	6.49	13	1.3%	-4.3%	0.01	0.16	7.3%	6.5%	0.106
Specialities Group Holding	0.118	-0.001	-0.84%	0.61	7.04	5.71	19	-3.3%	8.3%	0.05	0.42	8.8%	6.0%	0.152
Salbookh Trading	0.009	0.000	2.35%	0.29	NM	0.00	1	7.4%	-43.5%	0.00	0.14	-52.7%	-28.8%	0.040
Metal and Recycling	0.058	0.001	1.41%	0.74	NM	0.00	5	14.5%	15.2%	0.00	0.01	-5.7%	0.0%	0.099
Equipment Holding	0.047	0.000	0.00%	0.76	NM	0.00	4	0.0%	1.1%	0.00	0.00	-8.7%	-2.4%	0.060
Jassim Transport & Stevedoring	0.345	0.005	1.47%	1.14	13.80	4.71	52	-0.9%	5.2%	0.01	0.12	8.6%	6.7%	0.390
Total Industrials - 23 Companies							3,381			2.95	5.46			

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.017	0.003	0.30%	1.05	10.11	10.45	289	-0.1%	0.2%	0.00	0.00	11.7%	2.5%	1.070	0.943	0.67%
Al Ahleia Insurance	0.530	0.000	0.00%	0.84	6.64	6.60	115	2.1%	6.4%	0.00	0.00	12.9%	4.6%	0.610	0.453	0.27%
Kuwait Insurance	0.541	-0.007	-1.28%	0.81	8.05	6.02	100	1.6%	3.2%	0.22	0.41	10.3%	6.2%	0.627	0.380	0.23%
Kuwait Reinsurance	0.352	0.000	0.00%	1.21	10.52	1.30	84	0.0%	22.2%	0.00	0.00	12.0%	3.9%	0.367	0.220	0.19%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.20	10.84	8.44	28	0.0%	0.0%	0.00	0.00	10.9%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.162	0.009	5.88%	0.71	8.69	6.54	27	0.0%	32.8%	0.06	0.39	7.8%	2.8%	0.175	0.107	0.06%
First Takaful Insurance	0.043	0.000	0.00%	0.57	46.56	0.00	5	0.0%	-4.8%	0.00	0.00	1.2%	0.8%	0.053	0.034	0.01%
Wethaq Takaful Insurance	0.023	0.002	8.57%	0.61	13.33	0.00	3	0.4%	-6.9%	0.00	0.00	2.3%	2.3%	0.050	0.021	0.01%
Total Insurance - 8 Companies							650			0.28	0.80					1.50%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.847	-0.003	-0.35%	2.01	11.82	4.12	82	-0.4%	7.4%	0.00	0.00	17.8%	14.3%	1.040	0.625	0.19%
Independent Petroleum Group	0.435	0.000	0.00%	0.79	10.40	6.90	79	0.0%	-14.7%	0.00	0.00	7.6%	1.8%	0.595	0.368	0.18%
Burgan for Well Drilling Trading and Maintenance	0.110	0.001	0.92%	0.39	9.05	0.00	29	-0.9%	-4.3%	0.06	0.54	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.059	0.000	0.00%	0.13	NM	0.00	3	0.0%	219.5%	0.00	0.00	-0.9%	-2.2%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	2.99%	0.19	NM	0.00	6	1.5%	-4.8%	0.00	0.30	-4.3%	-2.8%	0.024	0.013	0.01%
Senergy Holding	0.035	-0.002	-4.95%	0.70	NM	0.00	7	-3.9%	-22.9%	0.00	0.09	-1.2%	-0.6%	0.051	0.034	0.02%
Total Energy - 6 Companies							205			0.07	0.92					0.47%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.781	-0.005	-0.64%	1.69	15.88	1.68	970	-0.4%	-7.9%	0.15	0.20	11.1%	5.5%	0.910	0.720	2.24%
Salhia Real Estate	0.543	-0.003	-0.55%	1.74	19.31	2.62	292	-1.1%	5.8%	0.50	0.91	8.8%	3.6%	0.567	0.428	0.68%
Commercial Real Estate	0.101	-0.001	-1.18%	0.61	20.45	4.90	177	-2.1%	1.9%	0.37	3.71	3.0%	1.7%	0.129	0.094	0.41%
National Real Estate	0.089	0.001	1.14%	0.52	NM	0.00	165	-0.3%	-29.0%	0.21	2.37	-3.5%	-2.4%	0.212	0.083	0.38%
Tamdeen Real Estate	0.352	0.000	0.00%	0.65	8.40	2.84	141	0.0%	-4.9%	0.00	0.00	8.2%	3.6%	0.390	0.296	0.33%
Kuwait Real Estate	0.111	0.001	0.91%	0.81	16.23	2.65	103	0.0%	2.8%	0.13	1.18	4.9%	1.9%	0.169	0.097	0.24%
United Real Estate	0.064	0.002	2.89%	0.40	92.75	0.00	84	2.6%	1.4%	0.01	0.14	0.4%	-0.1%	0.121	0.060	0.19%
First Dubai for Real Estate Development	0.043	-0.001	-1.39%	0.45	NM	0.00	31	-0.9%	-12.7%	0.01	0.34	-6.7%	-5.5%	0.105	0.041	0.07%
Al Mazaya Holding	0.042	0.000	-0.48%	0.50	NM	0.00	26	1.2%	-12.9%	0.01	0.26	-22.7%	-6.6%	0.078	0.038	0.06%
Ajial Real Estate Entertainment	0.275	-0.005	-1.79%	0.40	13.28	1.79	53	-1.8%	-4.8%	0.00	0.01	3.0%	2.4%	0.319	0.260	0.12%
Injazzat Real Estate Development	0.079	0.002	1.94%	0.46	9.10	6.45	27	1.9%	-1.1%	0.02	0.25	5.1%	2.8%	0.096	0.070	0.06%
Munshaat Real Estate Projects	0.054	0.000	0.00%	1.62	4.47	0.00	17	4.7%	-11.6%	0.00	0.00	42.9%	4.5%	0.073	0.048	0.04%
Aayan Real Estate	0.078	0.001	1.42%	0.55	25.50	0.00	33	-0.8%	1.3%	0.00	0.06	2.2%	2.3%	0.091	0.056	0.08%
Al Argan International Real Estate	0.092	-0.001	-0.54%	0.30	11.46	0.00	23	-1.6%	-1.1%	0.00	0.00	2.6%	0.9%	0.113	0.073	0.05%
Al-Enmaa Real Estate	0.055	0.003	5.97%	0.60	103.77	0.00	25	-3.2%	-7.6%	0.00	0.00	0.6%	NM	0.081	0.050	0.06%
Arkan Al Kuwait Real Estate	0.101	0.001	0.80%	0.71	11.42	6.00	25	1.8%	-13.1%	0.00	0.00	6.3%	2.0%	0.144	0.095	0.06%
Kuwait Business Town Real Estate	0.063	0.000	0.16%	0.78	12.97	0.00	36	0.2%	12.1%	0.13	2.06	5.0%	3.4%	0.091	0.046	0.08%
Dalqan Real Estate	0.212	0.000	0.00%	1.89	184.35	0.00	13	-0.5%	-7.8%	0.00	0.02	1.0%	1.0%	0.245	0.195	0.03%
Sokouk Holding	0.024	0.001	4.35%	0.55	14.91	0.00	14	-1.3%	4.3%	0.00	0.00	3.8%	1.7%	0.035	0.020	0.03%
Tijara and Realestate Investment	0.057	0.000	0.70%	0.51	9.97	7.02	21	0.7%	7.3%	0.01	0.12	5.2%	2.9%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.030	0.000	0.00%	0.36	NM	0.00	15	-5.7%	16.3%	0.03	0.88	-22.5%	-7.2%	0.043	0.024	0.04%
Aqar Real Estate Investments	0.061	0.002	3.39%	0.50	17.94	5.65	14	0.2%	-3.8%	0.00	0.05	2.9%	2.4%	0.080	0.052	0.03%
Mashaer Holding	0.059	0.002	2.59%	0.71	6.81	0.00	10	3.5%	8.6%	0.00	0.00	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.194	0.000	0.00%	1.66	26.08	0.00	28	0.0%	-9.3%	0.00	0.00	6.6%	5.6%	0.225	0.100	0.07%
Osos Holding Group	0.109	0.000	0.00%	0.96	9.49	9.17	11	0.0%	-0.9%	0.00	0.00	10.2%	6.5%	0.147	0.094	0.03%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.49	NM	0.00	7	-0.7%	-2.3%	0.00	0.00	-12.3%	-2.2%	0.049	0.027	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.017	0.007	0.01%
Kuwait Real Estate Holding	0.030	0.000	0.00%	0.56	10.80	0.00	6	0.0%	-9.7%	0.00	0.00	5.1%	1.7%	0.053	0.027	0.01%
Taameer Real Estate Investment	0.019	-0.001	-6.57%	0.30	NM	0.00	4	-2.1%	-11.9%	0.05	2.54	-13.8%	-12.7%	0.039	0.018	0.01%
Sanam Real Estate	0.070	0.000	0.00%	0.93	78.65	0.00	8	0.0%	11.3%	0.00	0.00	1.2%	1.0%	0.100	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.024	-0.001	-2.08%	0.40	NM	0.00	2	2.2%	-12.6%	0.00	0.04	-0.5%	-0.2%	0.046	0.021	0.01%
Real Estate Trade Centers	0.058	-0.001	-1.86%	0.32	15.59	0.00	8	-6.3%	-3.3%	0.00	0.02	2.1%	1.7%	0.071	0.043	0.02%
Total Real Estate - 33 Companies							2,399			1.65	15.16					5.54%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.089	-0.009	-9.39%	0.79	NM	0.00	9	-4.6%	-7.2%	0.00	0.02	-3.2%	-2.8%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.79	NM	0.0%	9			0.00	0.02	-3.21%	-2.82%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.556	0.000	0.00%	2.00	12.79	5.94	2,406	-0.4%	-1.2%	1.36	2.45	15.7%	4.3%	0.698	0.541	5.56%
Kuwait Telecommunications	0.621	0.001	0.16%	2.57	18.68	4.84	620	2.0%	6.2%	0.64	1.03	13.9%	8.1%	1.189	0.532	1.43%
National Mobile Telecommunications	1.112	0.022	2.02%	1.02	14.12	3.21	557	2.9%	-4.1%	0.05	0.05	7.3%	4.2%	1.280	0.731	1.29%
AAN Digital Services	0.086	0.000	0.00%	2.57	NM	0.00	14	0.0%	0.0%	0.00	0.00	-100.9%	NM	0.086	0.086	0.03%
Hayat Communications	0.057	0.000	0.00%	0.45	NM	0.00	5	-3.7%	-5.2%	0.00	0.05	-1.2%	-0.5%	0.109	0.049	0.01%
Telecom - 5 Companies							3,602			2.06	3.58					8.32%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.182	0.000	0.00%	1.69	14.97	9.89	200	0.0%	-3.2%	0.07	0.39	14.8%	2.7%	0.228	0.176	0.46%
Total Utilities - 1 Companies							200			0.07	0.39					0.46%

Total Market 153 Companies				1.83	24.87	4.21	43,294			31.40	100.19					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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